



## Mission

Support the success of our clients by providing a strong financial toolkit and a safe and comfortable space in which to make the most of it.

### Core Competencies

- Tax preparation & planning
- Expat return preparation
- Bookkeeping and write-up
- Sales tax filing
- Payroll processing
- Business formation/dissolution
- Business entity consultations
- Licensing

### Clientele

- Small/Medium businesses
- Individuals
- Estates/Trusts
- Non-profits
- International

### Company Data

#### Certifications/Affiliations

- NGLCC LGBTBE
- Louisville Metro LGBTBE
- NACPB
- NAEA
- NATP
- QuickBooks ProAdvisors (online & desktop)

#### NAICS Codes

- 541213 Tax Preparation Services
- 541214 Payroll Services
- 541219 Other Accounting Services
- 541611 Administrative Management & General Management Consulting Services

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